



## The Economic Base of Curry County, NM

# PREPARED BY: Arrowhead Center, New Mexico State University

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#### Introduction

This report is one of 35 economic base studies prepared by New Mexico State

University's (NMSU) Arrowhead Center. Of the 35 reports, 33 describe the economic base of

New Mexico's counties. There are separate reports for the State of New Mexico and for the

Albuquerque Metropolitan Statistical Area (MSA). New Mexico has three additional MSAs (Las

Cruces, Santa Fe, and Farmington) all of which are single county MSAs; separate reports for

these MSAs were not prepared. All 35 reports may be found at

http://arrowheadcenter.nmsu.edu/economic-and-policy-studies/.

The reports have been prepared under the direction of James Peach. Erin Sumner, a graduate student in the NMSU Doctorate in Economic Development program, did much of the work on the updates. Comments and suggestions are welcome and are to be sent to <a href="mailto:jpeach@nmsu.edu">jpeach@nmsu.edu</a>. Our intent is to update these reports on an annual basis.

An economic base study is a descriptive tool used to analyze the composition of local economic activity. Economic base studies are often conducted to help guide local economic development activities and to help economic development officials make decisions such as what type of firms they should attempt to attract to local areas. Economic base studies can also assist local and regional businesses to better understand local and export product markets.

The specific purposes of economic base studies include:

- Understand regional economic growth
- Make short and long-term forecasts
- Identify potential growth sectors
- Identify potential problem areas

According to economic base theory, any local economy may be divided into basic and non-basic industries. This theory also suggests that economic growth depends on sectors that export goods and services out of the region (basic industries), as opposed to those businesses whose services remain local (non-basic industries). Basic industries promote local economic growth by bringing jobs and income into the local economy. Non-basic industries serve local residents and provide support to basic industries.

An industry classified as basic in one region may be identified as non-basic in another region. One common means of identifying local basic activity is through the use of location quotients (LQs). LQs are calculated as a single industry's percent of total local employment divided by that industry's percent of total state or national employment. For example, an LQ for a single New Mexico industry (industry j) may be calculated as follows:

The LQ serves to illustrate the relative importance in the level of the local employment of that sector with respect to the benchmark economy, state or national. An LQ greater than 1.0 indicates that a particular industry employs proportionately more workers locally than it does at the state or national level. Conversely, an LQ of less than 1.0 indicates that the industry of note employs fewer workers locally as compared to the state or national average. For additional information on LQs, see <a href="http://arrowheadcenter.nmsu.edu/wp-content/uploads/2015/06/WhatisaLocationQuotient.pdf">http://arrowheadcenter.nmsu.edu/wp-content/uploads/2015/06/WhatisaLocationQuotient.pdf</a>.

In this report, LQs are calculated for the industries within Curry County with national employment as the basis for comparison (see Table 1). Additionally, LQs using employment for the state of New Mexico as the benchmark are included (see Table 2). In this report, basic industries are identified using general knowledge about the structure of the local economy combined with LQs greater than 1.0. LQs are described for the most recent year for which data were available and the four preceding years (2014-2018). The data used in this report are from the U.S. Department of Commerce, Bureau of Economic Analysis (BEA) which can be found at www.bea.gov.

## **Curry County, New Mexico**

Curry County is located in central eastern New Mexico and contains 1,404.80 square miles, or 1.16 percent of the land area in New Mexico. Curry County's population in 2018 was 49,437, or 2.36 percent of the state total, and ranked 12th in the State of New Mexico in terms of population. The City of Clovis, with a population of 39,239 for 2018, represented 79.37 percent of Curry County's population (US Census Bureau, 2018). Between 2014 and 2018, the population of Curry County decreased by 3.28 percent from 51,115 to 49,437 over the time period, while New Mexico's population increased by 0.24 percent and the United States population increased by 2.76 percent during the same period.

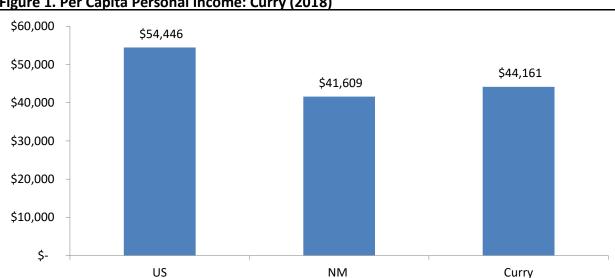


Figure 1. Per Capita Personal Income: Curry (2018)

Per capita personal income in Curry County in 2018 was \$44,161. Per capita income for Curry County in 2018 was 106.13 percent of the corresponding state figure of \$41,609 and 81.11 percent of the national average of \$54,446. (See Figures 1 and 2). The growth rate of per capita income in Curry County between 2014 and 2018 was 1.91 percent, which was lower compared to the state's growth rate of 11.91 percent and the nation's growth rate of 15.70 percent during the same period.

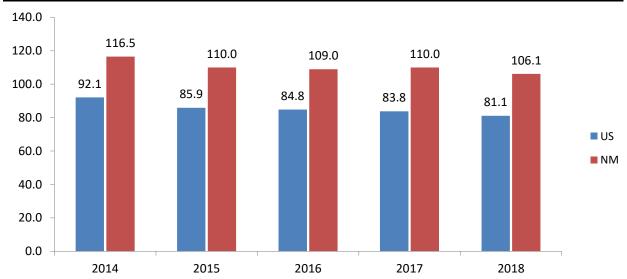


Figure 2. Per Capita Income of Curry County as a Percent of U.S. and New Mexico (2014-2018)

Total employment in Curry County in 2018 was 26,478. Between 2014 and 2018, total employment in Curry County decreased by 0.13 percent, while the state had a 2.93 percent increase and the nation had an increase of 7.79 percent in employment. The Curry County employment to population ratio was 0.54, compared to the state ratio (0.53) and the national ratio (0.61).

In 2018, the Private sector employed 64.91 percent of all workers in Curry County, while Government and Government Enterprises accounted for 30.44 percent and Farm employment accounted for 4.65 percent of total employment. The private industries with the highest percentage of total employment in 2018 included: Healthcare and Social Assistance (11.95), Retail Trade (9.93), and Accommodation and Food Services (7.58). Military and Local government were the largest employers in the public sector at 17.90 percent and 8.12 percent, respectively. Federal/civilian employment accounted for 3.31 percent and State government accounted for 1.11 percent of public employment. Employment for Curry County by sector is displayed in Table 1.

## Basic and Non-Basic Industries in Curry County, New Mexico

Table 2 contains LQs for Curry County from 2014 to 2018 calculated using data for the United States as the basis of comparison. Table 3 contains LQs for Curry County from 2014 to

2018 calculated with respect to state of New Mexico. For the purposes of this report, an LQ greater than 1.0 with respect to U.S. employment is considered as a basic industry. Sectors with an LQ greater than 1.0 have been shaded.

For 2018, the large level of employment in the public sector under Government and Government Enterprises may be observed. The entry labeled Government and Government Enterprises is the aggregate figure of all government levels listed as government categories. Employment in the Military and Federal/civilian industries are considered basic industries for Curry County which reflects the employment result of Cannon Air Force Base. Military, with an LQ of 18.69 is the highest LQ for Curry County, followed by Federal/civilian with an LQ of 2.33. Military employment has historically been a major source of employment for Curry County. In 2018, Local government had an LQ of 1.13. However, Local government is generally categorized as non-basic given that local governments collect taxes from residents to provide for the services to the community, including employment. Following this practice, Local government for Curry County will be considered as a non-basic industry.

In 2018, the agricultural sector in Curry County is defined to include: Farm employment with an LQ of 3.58 and Forestry, Fishing, and Related Services with an LQ of 2.96. In the private sector, Transportation and Warehousing will also be considered a basic economic activity in Curry County with an LQ of 1.00 for 2018. Retail trade, with an LQ of 1.03 in 2018 is also considered a basic industry in Curry County. With the opening of the new Clovis Crossings Shopping Center— approved on October 15, 2007—, the City of Clovis may serve as an attraction of consumer and shoppers from the region outside Curry County. Management of Companies and Enterprises had an LQ of 1.30 in 2018 and will be considered a basic industry in this analysis.

Sectors with LQs above 1.0 in Curry County include: Utilities (1.58), Healthcare and Social Assistance (1.06), and Accommodation and Food Services (1.01). However, given that these industries meet local demands in Curry County, these sectors are to be considered non-basic or support activities.

The data and analysis for 2018 suggest that in Curry County, the following industries are to be considered basic industries:

- 1. Government and Government Enterprises with 4,739 jobs for Military and 876 jobs for Federal/civilian, accounted for 5,615 jobs.
- Agricultural sector including Farm Employment with 1,230 jobs and 379 jobs in Forestry,
   Fishing, and Related Activities, accounted for 1,609 jobs.
- 3. Transportation and Warehousing, accounted for 1,235 jobs.
- 4. Retail Trade, accounted for 2,628 jobs.
- 5. Management of Companies and Enterprises, accounted for 458 jobs

It is common in economic base studies to calculate an export-base employment multiplier. This employment multiplier is obtained by dividing total employment by total employment in the basic sectors. In the case of Curry County, the multiplier is equal to 2.29 (26,478 / 11,545). This ratio suggests that the addition of each basic sector job in Curry County would be associated with additional 2.29 non-basic sector jobs. The export base multiplier (2.29) calculated above reinforces the importance of basic (exporting) industries to the economy of Curry County. In general terms, this employment multiplier is not to be compared to employment multipliers included in economic impact analysis tools including RIMS, REMI, and IMPLAN. In the case of Curry County, potential double counting occupation may result in an upward bias of the multiplier given that farm proprietors often have more than one occupation.

Local economic development policy actions such as the creation of industrial parks, tax abatement and financing, and workforce development projects are often used by local communities to expand an area's economic base. The development of a community economic development plan is to include the appropriate combination of policies, which often result from public and private sector interaction.

## **Changes from Prior Year**

This document has been revised to reflect data figures obtained from the BEA for the economic data and the U.S. Census for population data. The following are significant changes for Curry County for the years preceding 2018. Between 2017 and 2018, the population of Curry

County decreased by 0.81 percent, from 49,842 in 2017 to 49,437 in 2018. From 2017 to 2018, per capita income for Curry County increased by 1.60 percent from \$43,467 in 2017 to \$44,161 in 2018. Total employment decreased by 375 jobs or 1.40 percent in total employment between 2017 and 2018.

Tables 1 to 10 appear on pages 8-17

| Table 1: Curry Employment by Industry 2014-2018  |        |        |        |        |        |
|--|--------|--------|--------|--------|--------|
| Number of jobs by industry                       | 2014   | 2015   | 2016   | 2017   | 2018   |
| By type  |        |        |        |        |        |
| Wage and salary employment                       | 22818  | 22847  | 22736  | 22944  | 22479  |
| Proprietors employment                           | 3694   | 3815   | 3777   | 3909   | 3999   |
| Farm proprietors employment                      | 497    | 500    | 499    | 500    | 493    |
| Nonfarm proprietors employment 2/                | 3197   | 3315   | 3278   | 3409   | 3506   |
| By industry                                      |        |        |        |        |        |
| Farm employment                                  | 1171   | 1239   | 1326   | 1245   | 1230   |
| Nonfarm employment                               | 25341  | 25423  | 25187  | 25608  | 25248  |
| Private nonfarm employment                       | 17148  | 17464  | 17129  | 17567  | 17188  |
| Forestry, fishing, and related activities        | N/A    | N/A    | N/A    | N/A    | 379    |
| Mining   | N/A    | N/A    | N/A    | N/A    | 58     |
| Utilities  | 106    | 108    | 111    | 124    | 123    |
| Construction                                     | 1289   | 1259   | 1196   | 1205   | 1100   |
| Manufacturing                                    | 738    | 742    | 726    | 738    | 786    |
| Wholesale trade                                  | 576    | 548    | 549    | 542    | 535    |
| Retail trade                                     | 2704   | 2752   | 2774   | 2680   | 2628   |
| Transportation and warehousing                   | 1252   | 1300   | 1255   | 1240   | 1235   |
| Information                                      | 154    | 154    | 144    | 138    | 136    |
| Finance and insurance                            | 710    | 733    | 711    | 691    | 692    |
| Real estate and rental and leasing               | 607    | 653    | 646    | 692    | 697    |
| Professional, scientific, and technical services | 653    | 700    | 678    | 678    | 681    |
| Management of companies and enterprises          | 463    | 439    | 464    | 443    | 458    |
| Administrative and waste management services     | 721    | 765    | 677    | 821    | 770    |
| Educational services                             | 88     | 95     | 102    | 117    | 130    |
| Health care and social assistance                | 3104   | 3182   | 3169   | 3221   | 3164   |
| Arts, entertainment, and recreation              | 135    | 143    | 154    | 206    | 206    |
| Accommodation and food services                  | 1861   | 1877   | 1856   | 1959   | 2006   |
| Other services, except public administration     | 1372   | 1443   | 1425   | 1393   | 1404   |
| Government and government enterprises            | 8193   | 7959   | 8058   | 8041   | 8060   |
| Federal, civilian                                | 831    | 852    | 869    | 871    | 876    |
| Military   | 4843   | 4637   | 4731   | 4751   | 4739   |
| State and local                                  | 2519   | 2470   | 2458   | 2419   | 2445   |
| State government                                 | 340    | 330    | 303    | 290    | 295    |
| Local government                                 | 2179   | 2140   | 2155   | 2129   | 2150   |
| Total employment                                 | 26,512 | 26,662 | 26,513 | 26,853 | 26,478 |

Source: Bureau of Economic Analysis at www.bea.gov, table CAEMP25N

| Table 2: Location Quotients for Curry (US Base) 2014-2018 US Base | 2014  | 2015  | 2016  | 2017  | 2018  |
|---|-------|-------|-------|-------|-------|
| By type   |       |       |       |       |       |
| Wage and salary employment  | 1.11  | 1.10  | 1.11  | 1.11  | 1.10  |
| Proprietors employment  | 0.63  | 0.64  | 0.63  | 0.64  | 0.65  |
| Farm proprietors employment                                       | 1.90  | 1.95  | 2.00  | 2.03  | 2.09  |
| Nonfarm proprietors employment                                    | 0.57  | 0.58  | 0.57  | 0.58  | 0.60  |
| By industry   |       |       |       |       |       |
| Farm employment   | 3.11  | 3.34  | 3.67  | 3.48  | 3.58  |
| Nonfarm employment  | 0.97  | 0.97  | 0.96  | 0.97  | 0.97  |
| Private nonfarm employment  | 0.76  | 0.76  | 0.75  | 0.76  | 0.75  |
| Forestry, fishing, and related activities                         | N/A   | N/A   | N/A   | N/A   | 2.96  |
| Mining  | N/A   | N/A   | N/A   | N/A   | 0.32  |
| Utilities   | 1.28  | 1.29  | 1.30  | 1.54  | 1.58  |
| Construction  | 0.95  | 0.91  | 0.85  | 0.84  | 0.76  |
| Manufacturing   | 0.40  | 0.41  | 0.40  | 0.41  | 0.44  |
| Wholesale trade   | 0.60  | 0.57  | 0.62  | 0.61  | 0.63  |
| Retail trade  | 1.02  | 1.03  | 1.05  | 1.02  | 1.03  |
| Transportation and warehousing                                    | 1.40  | 1.34  | 1.23  | 1.07  | 1.00  |
| Information   | 0.33  | 0.33  | 0.31  | 0.30  | 0.30  |
| Finance and insurance   | 0.52  | 0.53  | 0.51  | 0.49  | 0.50  |
| Real estate and rental and leasing                                | 0.51  | 0.54  | 0.53  | 0.55  | 0.56  |
| Professional, scientific, and technical services                  | 0.36  | 0.37  | 0.37  | 0.36  | 0.36  |
| Management of companies and enterprises                           | 1.38  | 1.29  | 1.30  | 1.26  | 1.30  |
| Administrative and waste management services                      | 0.43  | 0.46  | 0.41  | 0.49  | 0.47  |
| Educational services  | 0.14  | 0.15  | 0.16  | 0.18  | 0.21  |
| Health care and social assistance                                 | 1.05  | 1.06  | 1.06  | 1.06  | 1.06  |
| Arts, entertainment, and recreation                               | 0.22  | 0.24  | 0.26  | 0.33  | 0.33  |
| Accommodation and food services                                   | 0.96  | 0.96  | 0.94  | 0.97  | 1.01  |
| Other services, except public administration                      | 0.89  | 0.92  | 0.94  | 0.92  | 0.95  |
| Government and government enterprises                             | 2.39  | 2.35  | 2.42  | 2.41  | 2.49  |
| Federal, civilian   | 2.09  | 2.16  | 2.23  | 2.23  | 2.33  |
| Military  | 17.23 | 16.91 | 17.90 | 18.05 | 18.69 |
| State and local   | 0.92  | 0.91  | 0.92  | 0.90  | 0.94  |
| State government  | 0.45  | 0.44  | 0.41  | 0.39  | 0.41  |
| Local government  | 1.10  | 1.09  | 1.11  | 1.09  | 1.13  |
| Total employment  | 1.00  | 1.00  | 1.00  | 1.00  | 1.00  |

| Table 3: Location Quotients for Curry (NM Base) 2014-2018 |       |       |       |       |       |
|---|-------|-------|-------|-------|-------|
| NM Based  | 2014  | 2015  | 2016  | 2017  | 2018  |
| By type   |       |       |       |       |       |
| Wage and salary employment                                | 1.09  | 1.09  | 1.09  | 1.09  | 1.08  |
| Proprietors employment                                    | 0.65  | 0.67  | 0.67  | 0.68  | 0.70  |
| Farm proprietors employment                               | 0.94  | 0.95  | 0.95  | 0.95  | 0.98  |
| Nonfarm proprietors employment                            | 0.62  | 0.65  | 0.64  | 0.65  | 0.68  |
| By industry   |       |       |       |       |       |
| Farm employment   | 1.69  | 1.75  | 1.83  | 1.75  | 1.81  |
| Nonfarm employment  | 0.98  | 0.98  | 0.98  | 0.98  | 0.98  |
| Private nonfarm employment                                | 0.83  | 0.84  | 0.83  | 0.83  | 0.82  |
| Forestry, fishing, and related activities                 | N/A   | N/A   | N/A   | N/A   | 2.59  |
| Mining  | N/A   | N/A   | N/A   | N/A   | 0.07  |
| Utilities   | 0.94  | 0.94  | 0.93  | 1.10  | 1.13  |
| Construction  | 0.88  | 0.86  | 0.82  | 0.79  | 0.72  |
| Manufacturing   | 0.89  | 0.89  | 0.90  | 0.93  | 0.99  |
| Wholesale trade   | 0.82  | 0.79  | 0.89  | 0.89  | 0.92  |
| Retail trade  | 0.97  | 0.98  | 1.01  | 0.98  | 0.99  |
| Transportation and warehousing                            | 1.98  | 1.95  | 1.94  | 1.69  | 1.58  |
| Information   | 0.40  | 0.40  | 0.37  | 0.36  | 0.37  |
| Finance and insurance                                     | 0.83  | 0.87  | 0.82  | 0.79  | 0.81  |
| Real estate and rental and leasing                        | 0.63  | 0.67  | 0.67  | 0.70  | 0.70  |
| Professional, scientific, and technical services          | 0.35  | 0.37  | 0.36  | 0.35  | 0.35  |
| Management of companies and enterprises                   | 3.36  | 3.06  | 3.02  | 2.95  | 2.97  |
| Administrative and waste management services              | 0.54  | 0.59  | 0.52  | 0.60  | 0.56  |
| Educational services                                      | 0.22  | 0.23  | 0.25  | 0.28  | 0.32  |
| Health care and social assistance                         | 1.02  | 1.00  | 0.97  | 0.98  | 0.98  |
| Arts, entertainment, and recreation                       | 0.23  | 0.24  | 0.26  | 0.33  | 0.33  |
| Accommodation and food services                           | 0.86  | 0.85  | 0.83  | 0.86  | 0.89  |
| Other services, except public administration              | 1.02  | 1.06  | 1.06  | 1.03  | 1.05  |
| Government and government enterprises                     | 1.60  | 1.56  | 1.59  | 1.59  | 1.65  |
| Federal, civilian   | 1.15  | 1.20  | 1.22  | 1.22  | 1.28  |
| Military  | 11.12 | 11.28 | 11.38 | 11.20 | 11.35 |
| State and local   | 0.63  | 0.62  | 0.63  | 0.62  | 0.65  |
| State government  | 0.24  | 0.23  | 0.21  | 0.21  | 0.22  |
| Local government  | 0.86  | 0.85  | 0.86  | 0.85  | 0.89  |
| Total employment  | 1.00  | 1.00  | 1.00  | 1.00  | 1.00  |

| Table 4: Curry, Total Employment by Industry 2018 |            | Percent of Total |
|---|------------|------------------|
|   | Total Jobs | Employment       |
| By type   |            |                  |
| Wage and salary employment                        | 22,479     | 84.90            |
| Proprietors employment                            | 3,999      | 15.10            |
| Farm proprietors employment                       | 493        | 1.86             |
| Nonfarm proprietors employment                    | 3,506      | 13.24            |
| By industry                                       |            |                  |
| Farm employment                                   | 1,230      | 4.65             |
| Nonfarm employment                                | 25,248     | 95.35            |
| Private nonfarm employment                        | 17,188     | 64.91            |
| Forestry, fishing, and related activities         | 379        | 1.43             |
| Mining  | 58         | 0.22             |
| Utilities   | 123        | 0.46             |
| Construction                                      | 1,100      | 4.15             |
| Manufacturing                                     | 786        | 2.97             |
| Wholesale trade                                   | 535        | 2.02             |
| Retail trade                                      | 2,628      | 9.93             |
| Transportation and warehousing                    | 1,235      | 4.66             |
| Information                                       | 136        | 0.51             |
| Finance and insurance                             | 692        | 2.61             |
| Real estate and rental and leasing                | 697        | 2.63             |
| Professional, scientific, and technical services  | 681        | 2.57             |
| Management of companies and enterprises           | 458        | 1.73             |
| Administrative and waste management services      | 770        | 2.91             |
| Educational services                              | 130        | 0.49             |
| Health care and social assistance                 | 3,164      | 11.95            |
| Arts, entertainment, and recreation               | 206        | 0.78             |
| Accommodation and food services                   | 2,006      | 7.58             |
| Other services, except public administration      | 1,404      | 5.30             |
| Government and government enterprises             | 8,060      | 30.44            |
| Federal, civilian                                 | 876        | 3.31             |
| Military  | 4,739      | 17.90            |
| State and local                                   | 2,445      | 9.23             |
| State government                                  | 295        | 1.11             |
| Local government                                  | 2,150      | 8.12             |
| Total employment                                  | 26,478     | 100.00           |

| Number of jobs by industry                       | 2014      | 2015      | 2016      | 2017      | 2018      |
|--|-----------|-----------|-----------|-----------|-----------|
| By type  |           |           |           |           |           |
| Wage and salary employment                       | 852,638   | 859,962   | 861,216   | 862,809   | 875,574   |
| Proprietors employment                           | 231,134   | 232,022   | 231,421   | 234,860   | 240,000   |
| Farm proprietors employment                      | 21,557    | 21,579    | 21,534    | 21,511    | 21,243    |
| Nonfarm proprietors employment 2/                | 209,577   | 210,443   | 209,887   | 213,349   | 218,757   |
| By industry                                      |           |           |           |           |           |
| Farm employment                                  | 28,346    | 29,040    | 29,884    | 29,031    | 28,687    |
| Nonfarm employment                               | 1,055,426 | 1,062,944 | 1,062,753 | 1,068,638 | 1,086,887 |
| Private nonfarm employment                       | 845,767   | 854,456   | 854,248   | 862,552   | 881,228   |
| Forestry, fishing, and related activities        | 5,674     | 5,541     | 5,820     | 5,989     | 6,157     |
| Mining   | 38,214    | 36,656    | 31,809    | 31,204    | 34,490    |
| Utilities  | 4,591     | 4,684     | 4,900     | 4,623     | 4,576     |
| Construction                                     | 59,584    | 59,707    | 60,008    | 62,061    | 64,328    |
| Manufacturing                                    | 34,027    | 34,157    | 33,187    | 32,562    | 33,596    |
| Wholesale trade                                  | 28,854    | 28,501    | 25,380    | 24,989    | 24,563    |
| Retail trade                                     | 113,924   | 114,887   | 113,636   | 111,466   | 111,663   |
| Transportation and warehousing                   | 25,905    | 27,245    | 26,673    | 30,016    | 32,916    |
| Information                                      | 15,725    | 15,587    | 16,001    | 15,491    | 15,297    |
| Finance and insurance                            | 34,781    | 34,461    | 35,685    | 35,674    | 36,018    |
| Real estate and rental and leasing               | 39,111    | 39,659    | 39,865    | 40,497    | 41,842    |
| Professional, scientific, and technical services | 76,116    | 77,543    | 77,750    | 79,918    | 81,618    |
| Management of companies and enterprises          | 5,632     | 5,875     | 6,336     | 6,143     | 6,488     |
| Administrative and waste management services     | 54,370    | 52,996    | 53,892    | 56,396    | 57,515    |
| Educational services                             | 16,709    | 16,959    | 17,013    | 17,048    | 17,004    |
| Health care and social assistance                | 124,796   | 129,722   | 134,264   | 134,791   | 135,667   |
| Arts, entertainment, and recreation              | 24,227    | 24,245    | 24,150    | 25,154    | 26,008    |
| Accommodation and food services                  | 88,297    | 90,194    | 92,523    | 93,512    | 95,173    |
| Other services, except public administration     | 55,230    | 55,837    | 55,356    | 55,018    | 56,309    |
| Government and government enterprises            | 209,659   | 208,488   | 208,505   | 206,086   | 205,659   |
| Federal, civilian                                | 29,451    | 29,188    | 29,385    | 29,281    | 28,881    |
| Military   | 17,809    | 16,837    | 17,132    | 17,346    | 17,588    |
| State and local                                  | 162,399   | 162,463   | 161,988   | 159,459   | 159,190   |
| State government                                 | 58,771    | 58,969    | 58,707    | 57,448    | 57,079    |
| Local government                                 | 103,628   | 103,494   | 103,281   | 102,011   | 102,111   |
| Total employment                                 | 1,083,772 | 1,091,984 | 1,092,637 | 1,097,669 | 1,115,574 |

Source: Bureau of Economic Analysis at www.bea.gov, table CAEMP25N

| Table 6: United States Employment by Industry 2014-2018 |             |             |             |             |             |
|---|-------------|-------------|-------------|-------------|-------------|
| Number of jobs by industry                              | 2014        | 2015        | 2016        | 2017        | 2018        |
| By type   |             |             |             |             |             |
| Wage and salary employment                              | 144,722,000 | 147,636,000 | 149,912,000 | 151,860,000 | 154,375,000 |
| Proprietors employment                                  | 41,511,800  | 42,679,800  | 43,459,900  | 44,965,300  | 46,371,000  |
| Farm proprietors employment                             | 1,840,000   | 1,829,000   | 1,818,000   | 1,802,000   | 1,790,000   |
| Nonfarm proprietors employment                          | 39,671,800  | 40,850,800  | 41,641,900  | 43,163,300  | 44,581,000  |
| By industry   |             |             |             |             |             |
| Farm employment   | 2,643,000   | 2,646,000   | 2,638,000   | 2,621,000   | 2,604,000   |
| Nonfarm employment                                      | 183,590,800 | 187,669,800 | 190,733,900 | 194,204,300 | 198,142,000 |
| Private nonfarm employment                              | 159,535,800 | 163,523,800 | 166,428,900 | 169,778,300 | 173,599,000 |
| Forestry, fishing, and related activities               | 941,000     | 915,900     | 935,200     | 938,300     | 969,400     |
| Mining  | 1,597,500   | 1,553,300   | 1,452,200   | 1,320,900   | 1,353,700   |
| Utilities   | 580,600     | 597,400     | 622,000     | 590,800     | 589,700     |
| Construction  | 9,564,300   | 9,844,900   | 10,322,100  | 10,557,000  | 10,973,300  |
| Manufacturing   | 12,907,600  | 13,076,600  | 13,131,900  | 13,235,200  | 13,501,300  |
| Wholesale trade   | 6,719,600   | 6,817,100   | 6,463,400   | 6,492,900   | 6,422,200   |
| Retail trade  | 18,713,100  | 19,092,300  | 19,195,500  | 19,345,100  | 19,307,500  |
| Transportation and warehousing                          | 6,282,400   | 6,932,700   | 7,418,200   | 8,520,900   | 9,364,300   |
| Information   | 3,327,000   | 3,316,400   | 3,384,900   | 3,404,500   | 3,460,100   |
| Finance and insurance                                   | 9,621,000   | 9,845,600   | 10,188,400  | 10,250,300  | 10,394,600  |
| Real estate and rental and leasing                      | 8,405,800   | 8,668,300   | 8,868,200   | 9,203,700   | 9,504,800   |
| Professional, scientific, and technical services        | 12,864,700  | 13,333,200  | 13,496,900  | 13,848,200  | 14,203,900  |
| Management of companies and enterprises                 | 2,361,300   | 2,425,500   | 2,603,800   | 2,568,700   | 2,669,500   |
| Administrative and waste management services            | 11,719,200  | 11,770,600  | 12,034,600  | 12,212,600  | 12,472,900  |
| Educational services                                    | 4,498,100   | 4,610,900   | 4,641,800   | 4,702,400   | 4,771,700   |
| Health care and social assistance                       | 20,798,400  | 21,351,100  | 21,816,100  | 22,214,300  | 22,619,800  |
| Arts, entertainment, and recreation                     | 4,223,300   | 4,220,100   | 4,363,100   | 4,518,600   | 4,684,900   |
| Accommodation and food services                         | 13,548,900  | 13,977,700  | 14,399,000  | 14,788,400  | 15,077,500  |
| Other services, except public administration            | 10,862,000  | 11,174,200  | 11,091,600  | 11,065,500  | 11,257,900  |
| Government and government enterprises                   | 24,055,000  | 24,146,000  | 24,305,000  | 24,426,000  | 24,543,000  |
| Federal, civilian                                       | 2,792,000   | 2,810,000   | 2,847,000   | 2,857,000   | 2,849,000   |
| Military  | 1,975,000   | 1,957,000   | 1,928,000   | 1,929,000   | 1,922,000   |
| State and local   | 19,288,000  | 19,379,000  | 19,530,000  | 19,640,000  | 19,772,000  |
| State government  | 5,330,000   | 5,349,000   | 5,356,000   | 5,383,000   | 5,395,000   |
| Local government  | 13,958,000  | 14,030,000  | 14,174,000  | 14,257,000  | 14,377,000  |
| Total employment  | 186,233,800 | 190,315,800 | 193,371,900 | 196,825,300 | 200,746,000 |

Source: Bureau of Economic Analysis at www.bea.gov, table CAEMP25N

| Table 7: Comm. New Mexico and United States F    | Davisore of Franciscore b | In disature 2010 |        |
|--|---------------------------|------------------|--------|
| Table 7: Curry, New Mexico and United States F   | United States             | New Mexico       | Curry  |
| By type  |                           |                  |        |
| Wage and salary employment                       | 76.90                     | 78.49            | 84.90  |
| Proprietors employment                           | 23.10                     | 21.51            | 15.10  |
| Farm proprietors employment                      | 0.89                      | 1.90             | 1.86   |
| Nonfarm proprietors employment                   | 22.21                     | 19.61            | 13.24  |
| By industry                                      |                           |                  |        |
| Farm employment                                  | 1.30                      | 2.57             | 4.65   |
| Nonfarm employment                               | 98.70                     | 97.43            | 95.35  |
| Private nonfarm employment                       | 86.48                     | 78.99            | 64.91  |
| Forestry, fishing, and related activities        | 0.48                      | 0.55             | 1.43   |
| Mining   | 0.67                      | 3.09             | 0.22   |
| Utilities  | 0.29                      | 0.41             | 0.46   |
| Construction                                     | 5.47                      | 5.77             | 4.15   |
| Manufacturing                                    | 6.73                      | 3.01             | 2.97   |
| Wholesale trade                                  | 3.20                      | 2.20             | 2.02   |
| Retail trade                                     | 9.62                      | 10.01            | 9.93   |
| Transportation and warehousing                   | 4.66                      | 2.95             | 4.66   |
| Information                                      | 1.72                      | 1.37             | 0.51   |
| Finance and insurance                            | 5.18                      | 3.23             | 2.61   |
| Real estate and rental and leasing               | 4.73                      | 3.75             | 2.63   |
| Professional, scientific, and technical services | 7.08                      | 7.32             | 2.57   |
| Management of companies and enterprises          | 1.33                      | 0.58             | 1.73   |
| Administrative and waste management services     | 6.21                      | 5.16             | 2.91   |
| Educational services                             | 2.38                      | 1.52             | 0.49   |
| Health care and social assistance                | 11.27                     | 12.16            | 11.95  |
| Arts, entertainment, and recreation              | 2.33                      | 2.33             | 0.78   |
| Accommodation and food services                  | 7.51                      | 8.53             | 7.58   |
| Other services, except public administration     | 5.61                      | 5.05             | 5.30   |
| Government and government enterprises            | 12.23                     | 18.44            | 30.44  |
| Federal, civilian                                | 1.42                      | 2.59             | 3.31   |
| Military   | 0.96                      | 1.58             | 17.90  |
| State and local                                  | 9.85                      | 14.27            | 9.23   |
| State government                                 | 2.69                      | 5.12             | 1.11   |
| Local government                                 | 7.16                      | 9.15             | 8.12   |
| Total employment                                 | 100.00                    | 100.00           | 100.00 |

| Table 8: Curry Percent of Employment by Sectors 2014-2018 | 0044   | 0045   | 0046   | 0047   | 0046   |
|---|--------|--------|--------|--------|--------|
| Description   | 2014   | 2015   | 2016   | 2017   | 2018   |
| By type   |        |        |        |        |        |
| Wage and salary employment                                | 86.07  | 85.69  | 85.75  | 85.44  | 84.90  |
| Proprietors employment                                    | 13.93  | 14.31  | 14.25  | 14.56  | 15.10  |
| Farm proprietors employment                               | 1.87   | 1.88   | 1.88   | 1.86   | 1.86   |
| Nonfarm proprietors employment                            | 12.06  | 12.43  | 12.36  | 12.70  | 13.24  |
| By industry   |        |        |        |        |        |
| Farm employment   | 4.42   | 4.65   | 5.00   | 4.64   | 4.65   |
| Nonfarm employment  | 95.58  | 95.35  | 95.00  | 95.36  | 95.35  |
| Private nonfarm employment                                | 64.68  | 65.50  | 64.61  | 65.42  | 64.91  |
| Forestry, fishing, and related activities                 | N/A    | N/A    | N/A    | N/A    | 1.43   |
| Mining  | N/A    | N/A    | N/A    | N/A    | 0.22   |
| Utilities   | 0.40   | 0.41   | 0.42   | 0.46   | 0.46   |
| Construction  | 4.86   | 4.72   | 4.51   | 4.49   | 4.15   |
| Manufacturing   | 2.78   | 2.78   | 2.74   | 2.75   | 2.97   |
| Wholesale trade   | 2.17   | 2.06   | 2.07   | 2.02   | 2.02   |
| Retail trade  | 10.20  | 10.32  | 10.46  | 9.98   | 9.93   |
| Transportation and warehousing                            | 4.72   | 4.88   | 4.73   | 4.62   | 4.66   |
| Information   | 0.58   | 0.58   | 0.54   | 0.51   | 0.51   |
| Finance and insurance                                     | 2.68   | 2.75   | 2.68   | 2.57   | 2.61   |
| Real estate and rental and leasing                        | 2.29   | 2.45   | 2.44   | 2.58   | 2.63   |
| Professional, scientific, and technical services          | 2.46   | 2.63   | 2.56   | 2.52   | 2.57   |
| Management of companies and enterprises                   | 1.75   | 1.65   | 1.75   | 1.65   | 1.73   |
| Administrative and waste management services              | 2.72   | 2.87   | 2.55   | 3.06   | 2.91   |
| Educational services                                      | 0.33   | 0.36   | 0.38   | 0.44   | 0.49   |
| Health care and social assistance                         | 11.71  | 11.93  | 11.95  | 11.99  | 11.95  |
| Arts, entertainment, and recreation                       | 0.51   | 0.54   | 0.58   | 0.77   | 0.78   |
| Accommodation and food services                           | 7.02   | 7.04   | 7.00   | 7.30   | 7.58   |
| Other services, except public administration              | 5.18   | 5.41   | 5.37   | 5.19   | 5.30   |
| Government and government enterprises                     | 30.90  | 29.85  | 30.39  | 29.94  | 30.44  |
| Federal, civilian   | 3.13   | 3.20   | 3.28   | 3.24   | 3.31   |
| Military  | 18.27  | 17.39  | 17.84  | 17.69  | 17.90  |
| State and local   | 9.50   | 9.26   | 9.27   | 9.01   | 9.23   |
| State government  | 1.28   | 1.24   | 1.14   | 1.08   | 1.11   |
| Local government  | 8.22   | 8.03   | 8.13   | 7.93   | 8.12   |
| Total employment  | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |

| Description                                      | 2014   | 2015   | 2016   | 2017   | 2018   |
|--|--------|--------|--------|--------|--------|
| By type  |        |        |        |        |        |
| Wage and salary employment                       | 78.67  | 78.75  | 78.82  | 78.60  | 78.49  |
| Proprietors employment                           | 21.33  | 21.25  | 21.18  | 21.40  | 21.51  |
| Farm proprietors employment                      | 1.99   | 1.98   | 1.97   | 1.96   | 1.90   |
| Nonfarm proprietors employment                   | 19.34  | 19.27  | 19.21  | 19.44  | 19.61  |
| By industry                                      |        |        |        |        |        |
| Farm employment                                  | 2.62   | 2.66   | 2.74   | 2.64   | 2.57   |
| Nonfarm employment                               | 97.38  | 97.34  | 97.26  | 97.36  | 97.43  |
| Private nonfarm employment                       | 78.04  | 78.25  | 78.18  | 78.58  | 78.99  |
| Forestry, fishing, and related activities        | 0.52   | 0.51   | 0.53   | 0.55   | 0.55   |
| Mining   | 3.53   | 3.36   | 2.91   | 2.84   | 3.09   |
| Utilities  | 0.42   | 0.43   | 0.45   | 0.42   | 0.41   |
| Construction                                     | 5.50   | 5.47   | 5.49   | 5.65   | 5.77   |
| Manufacturing                                    | 3.14   | 3.13   | 3.04   | 2.97   | 3.01   |
| Wholesale trade                                  | 2.66   | 2.61   | 2.32   | 2.28   | 2.20   |
| Retail trade                                     | 10.51  | 10.52  | 10.40  | 10.15  | 10.01  |
| Transportation and warehousing                   | 2.39   | 2.49   | 2.44   | 2.73   | 2.95   |
| Information                                      | 1.45   | 1.43   | 1.46   | 1.41   | 1.37   |
| Finance and insurance                            | 3.21   | 3.16   | 3.27   | 3.25   | 3.23   |
| Real estate and rental and leasing               | 3.61   | 3.63   | 3.65   | 3.69   | 3.75   |
| Professional, scientific, and technical services | 7.02   | 7.10   | 7.12   | 7.28   | 7.32   |
| Management of companies and enterprises          | 0.52   | 0.54   | 0.58   | 0.56   | 0.58   |
| Administrative and waste management services     | 5.02   | 4.85   | 4.93   | 5.14   | 5.16   |
| Educational services                             | 1.54   | 1.55   | 1.56   | 1.55   | 1.52   |
| Health care and social assistance                | 11.51  | 11.88  | 12.29  | 12.28  | 12.16  |
| Arts, entertainment, and recreation              | 2.24   | 2.22   | 2.21   | 2.29   | 2.33   |
| Accommodation and food services                  | 8.15   | 8.26   | 8.47   | 8.52   | 8.53   |
| Other services, except public administration     | 5.10   | 5.11   | 5.07   | 5.01   | 5.05   |
| Government and government enterprises            | 19.35  | 19.09  | 19.08  | 18.77  | 18.44  |
| Federal, civilian                                | 2.72   | 2.67   | 2.69   | 2.67   | 2.59   |
| Military   | 1.64   | 1.54   | 1.57   | 1.58   | 1.58   |
| State and local                                  | 14.98  | 14.88  | 14.83  | 14.53  | 14.27  |
| State government                                 | 5.42   | 5.40   | 5.37   | 5.23   | 5.12   |
| Local government                                 | 9.56   | 9.48   | 9.45   | 9.29   | 9.15   |
| Total employment                                 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |

| Description                                      | 2014   | 2015   | 2016   | 2017   | 2018   |
|--|--------|--------|--------|--------|--------|
| By type  |        |        |        |        |        |
| Wage and salary employment                       | 77.71  | 77.57  | 77.53  | 77.15  | 76.90  |
| Proprietors employment                           | 22.29  | 22.43  | 22.47  | 22.85  | 23.10  |
| Farm proprietors employment                      | 0.99   | 0.96   | 0.94   | 0.92   | 0.89   |
| Nonfarm proprietors employment                   | 21.30  | 21.46  | 21.53  | 21.93  | 22.21  |
| By industry                                      |        |        |        |        |        |
| Farm employment                                  | 1.42   | 1.39   | 1.36   | 1.33   | 1.30   |
| Nonfarm employment                               | 98.58  | 98.61  | 98.64  | 98.67  | 98.70  |
| Private nonfarm employment                       | 85.66  | 85.92  | 86.07  | 86.26  | 86.48  |
| Forestry, fishing, and related activities        | 0.51   | 0.48   | 0.48   | 0.48   | 0.48   |
| Mining   | 0.86   | 0.82   | 0.75   | 0.67   | 0.67   |
| Utilities  | 0.31   | 0.31   | 0.32   | 0.30   | 0.29   |
| Construction                                     | 5.14   | 5.17   | 5.34   | 5.36   | 5.47   |
| Manufacturing                                    | 6.93   | 6.87   | 6.79   | 6.72   | 6.73   |
| Wholesale trade                                  | 3.61   | 3.58   | 3.34   | 3.30   | 3.20   |
| Retail trade                                     | 10.05  | 10.03  | 9.93   | 9.83   | 9.62   |
| Transportation and warehousing                   | 3.37   | 3.64   | 3.84   | 4.33   | 4.66   |
| Information                                      | 1.79   | 1.74   | 1.75   | 1.73   | 1.72   |
| Finance and insurance                            | 5.17   | 5.17   | 5.27   | 5.21   | 5.18   |
| Real estate and rental and leasing               | 4.51   | 4.55   | 4.59   | 4.68   | 4.73   |
| Professional, scientific, and technical services | 6.91   | 7.01   | 6.98   | 7.04   | 7.08   |
| Management of companies and enterprises          | 1.27   | 1.27   | 1.35   | 1.31   | 1.33   |
| Administrative and waste management services     | 6.29   | 6.18   | 6.22   | 6.20   | 6.21   |
| Educational services                             | 2.42   | 2.42   | 2.40   | 2.39   | 2.38   |
| Health care and social assistance                | 11.17  | 11.22  | 11.28  | 11.29  | 11.27  |
| Arts, entertainment, and recreation              | 2.27   | 2.22   | 2.26   | 2.30   | 2.33   |
| Accommodation and food services                  | 7.28   | 7.34   | 7.45   | 7.51   | 7.51   |
| Other services, except public administration     | 5.83   | 5.87   | 5.74   | 5.62   | 5.61   |
| Government and government enterprises            | 12.92  | 12.69  | 12.57  | 12.41  | 12.23  |
| Federal, civilian                                | 1.50   | 1.48   | 1.47   | 1.45   | 1.42   |
| Military   | 1.06   | 1.03   | 1.00   | 0.98   | 0.96   |
| State and local                                  | 10.36  | 10.18  | 10.10  | 9.98   | 9.85   |
| State government                                 | 2.86   | 2.81   | 2.77   | 2.73   | 2.69   |
| Local government                                 | 7.49   | 7.37   | 7.33   | 7.24   | 7.16   |
| Total employment                                 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |