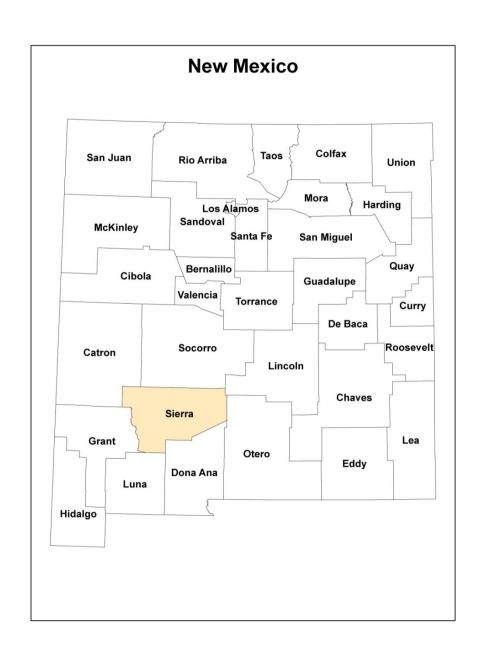




The Economic Base of Sierra County, NM

PREPARED BY: The Office of Policy Analysis at Arrowhead Center, New Mexico State University

DATE: July 2019



The Economic Base of Sierra County, New Mexico

Introduction

This report is one of 35 economic base studies prepared by the Office of Policy Analysis at New Mexico State University's (NMSU) Arrowhead Center. Of the 35 reports, 33 describe the economic base of New Mexico's counties. There are separate reports for the State of New Mexico and for the Albuquerque Metropolitan Statistical Area (MSA). New Mexico has three additional MSAs (Las Cruces, Santa Fe, and Farmington), all of which are single county MSAs; separate reports for these MSAs were not prepared. All 35 reports may be found at http://arrowheadcenter.nmsu.edu/economic-and-policy-studies/.

The reports have been prepared under the direction of James Peach. Theophilus Djaba and Erin Sumner, graduate students in the NMSU Doctorate of Economic Development program, did much of the work on the updates. Comments and suggestions are welcome and are to be sent to jpeach@nmsu.edu. Our intent is to update these reports on an annual basis.

An economic base study is a descriptive tool used to analyze the composition of local economic activity. Economic base studies are often conducted to help guide local economic development activities and to help economic development officials make decisions such as what type of firms they should attempt to attract to local areas. Economic base studies can also help local and regional businesses better understand local and export product markets.

The specific purposes of economic base studies include:

- Understand regional economic growth
- Make short and long term forecasts
- Identify potential growth sectors
- Identify potential problem areas

According to economic base theory, any local economy may be divided into basic and non-basic industries. This theory also suggests that economic growth depends on sectors that export goods and services out of the region (basic industries), as opposed to those businesses whose services remain local, (non-basic industries). Basic industries promote local economic growth by bringing jobs and income into the local economy. Non-basic industries serve local residents and provide support to basic industries.

An industry classified as basic in one region may be identified as non-basic in another region.

One common means of identifying local basic activity is through the use of location quotients (LQs). LQs are calculated as a single industry's percent of total local employment divided by that industry's percent

of total state or national employment. For example, an LQ for a single New Mexico industry (industry j) may be calculated as follows:

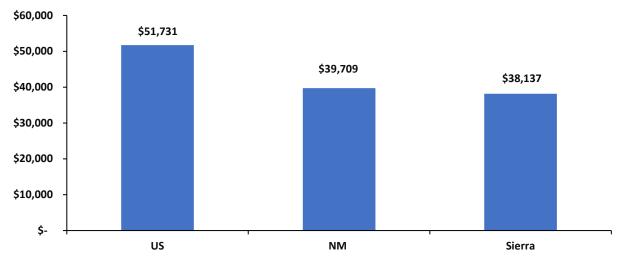
The LQ serves to illustrate the relative importance in the level of the local employment of that sector with respect to the benchmark economy, state or national. A LQ greater than 1.0 indicates that a particular industry employs proportionately more workers locally than it does at the state or national level. Conversely, a LQ of less than 1.0 indicates that the industry of note employs fewer workers locally as compared to the state or national average. For additional information on LQs, see http://arrowheadcenter.nmsu.edu/wp-content/uploads/2015/06/WhatisaLocationQuotient.pdf.

In this report, LQs are calculated for industries within Sierra County with the national employment as the basis for comparison (see Table 1). Additionally, LQs using employment for the state of New Mexico as benchmark are included (see Table 2). In this report, basic industries are identified using general knowledge about the structure of the local economy combined with LQs greater than 1.0. LQs are described for the most recent year for which data were available and for the four preceding years (2013-2017). The data used in this report are from the U.S. Department of Commerce, Bureau of Economic Analysis (BEA) which can be found at www.bea.gov.

Sierra County, New Mexico

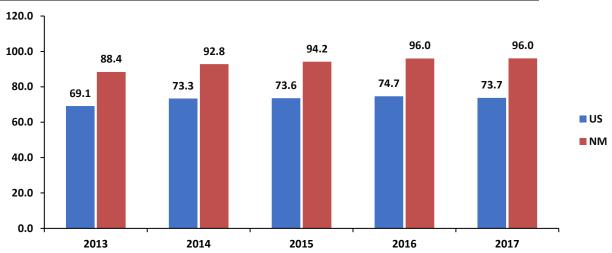
Sierra County is located in southwestern New Mexico and contains 4,178.96 square miles, or 3.45 percent of the land area in New Mexico. In 2017, Sierra County ranked 25th in the state in terms of population with 11,116 habitants, 53 percent of the state's total population. The City of Truth or Consequences as the main city in Sierra County had a population 5,948 in 2017, representing 53.51 percent of Sierra County total population. Between 2013 and 2017, the population in Sierra County decreased by 3.54 percent, while New Mexico's population increased 0.03 percent and the nation's population increased by 2.88 percent during the same period.

Figure 1. Per Capita Personal Income: Sierra County (2017)



In 2017, per capita personal income for Sierra County was \$38,137 ranking 14th in the state in terms of per capita personal income (See Figure 1). Per capita personal income in Sierra County for 2017 was 96.04 percent of the corresponding state figure of \$39,709 and 73.72 percent of the national average of \$51,731 (See Figure 2). The 23 percent growth of per capita income for Sierra County between 2013 and 2017 was significantly higher compared to the state's growth of 13.21 percent and the nation's per capita income growth of 15.34 percent.

Figure 2. Per Capita Personal Income of Sierra County as a Percent of U.S. and New Mexico 2013-2017



Total employment in Sierra County was 4,999 in 2017. Total employment in Sierra County increased by 3.74 percent between 2013 and 2017 compared to the increase experienced statewide (2.08 percent) and nationwide (7.57 percent). The Sierra County employment to population ratio was 0.45. This ratio is much lower compared to New Mexico (0.52) and the United States (0.60).

In 2017, 74.95 percent of total employment in Sierra County was in the Private sector. Government and government enterprises accounted for 18.34 percent and Farm employment accounted for 6.70 percent of total employment. Local and state governments were the largest employers in the public sector with 9.78 and 6.28 percent of total employment, respectively. Federal / civilian employment accounted for 1.72 percent; Military employment represented 0.56 percent of total employment in the county. In the private sector, the industries with the highest percentages of total employment included: Retail trade (12.14 percent), Accommodations and food services (10.04), and Construction (6.52). Sierra County employment by sector is displayed in Table 3.

Basic and Non-Basic Industries in Sierra County, New Mexico

Table 1 contains LQs for Sierra County from 2013 to 2017 calculated using data for the United States as basis for comparison. Table 2 contains LQs for Sierra County from 2013 to 2017 calculated with respect to the state of New Mexico. For the purposes of this report, a LQ greater than 1.0 with respect to the U.S. employment is considered as a basic industry. Sectors with LQs greater than 1.0 have been shaded.

Within the private sector, the great importance of agriculture in Sierra County as an exporting industry is reflected in its LQs for this sector. In 2017, its LQ was 5.00 with LQs greater than 4.70 for all years considered. The importance of the tourism industry is reflected in the large LQs from Accommodation and food services, Arts, entertainment, and recreation. These two sectors are to be considered as basic industries given that the services are likely to be provided to visitors from outside the Sierra, reflecting the large tourism bases of Elephant Butte Lake State Park and the mineral hot springs of Truth or Consequences. Accommodation and food services sector had a LQ of 1.34 in 2017. Arts, entertainment, and recreation had LQs of 1.01 for 2017.

Other industries in the private sector with LQs above 1.0 in 2017 included: Construction with an LQ of 1.20, Utilities with an LQ of 2.60, and Retail trade with a LQ of 1.24. However, given that these industries are providing support to previous mentioned basic industries, they are considered as non-basic or support industries.

For the public sector, the entry labeled government and government enterprises is the aggregate figure of all government levels listed as government categories. All of the government sectors, with the exception of military employment, have LQs greater than 1.0 in 2017. State government, Local government, and Federal / civilian had LQs of 2.30, 1.35, and 1.18 in 2017 respectively. However, local government is generally categorized as non-basic given that all local governments collect taxes from residents to provide for the services to the community, including employment. Following this practice, local government for Sierra County will be considered as a non-basic industry.

The data for 2017 suggest that in Sierra County, the following industries are to be considered basic:

- 1. Accommodation and food services, accounted for 502 jobs.
- 2. The Agriculture industry with Farm employment, accounted for 335 jobs.
- 3. State government, accounted for 314 jobs.
- 4. Arts, entertainment, and recreation, accounted for 115 jobs.

It is common in economic base studies to calculate an export-base employment multiplier. This employment multiplier is obtained by dividing total employment by total employment in the basic sectors. In Sierra County, the multiplier is equal to 3.95 (4,999/1,266). This ratio suggests that any additional basic sector job in Sierra County would be associated with additional 3.95 non-basic sector jobs. The export base multiplier (3.95) calculated above reinforces the importance of basic (exporting) industries to the economy of Sierra County. In general terms, this employment multiplier is not to be compared to employment multipliers included in economic impact analysis tools including RIMS, REMI, and IMPLAN. In the case of Sierra County, potential double counting occupation may result in an upward bias of the multiplier given that farm proprietors often have more than one occupation.

Local economic development policy actions such as the creation of industrial parks, tax abatement and financing, and workforce development projects are often used by local communities to expand an area's economic base. The development of a community economic development plan is to include the appropriate combination of policies, which often result from public and private sector interaction.

Changes from Prior Year

This document has been revised to reflect data figures obtained from the BEA for economic data and the U.S. Census for population data. Between 2016 and 2017, the population in Sierra County decreased by 0.16 percent. The 2.39 percent growth of per capita income for Sierra County between 2016 and 2017 was slightly higher than the state percent growth of 2.36 percent but also slightly lower than the nation's per capita income percent growth of 3.70 percent during the same time period. Per capita personal income went from \$37,248 in 2016 to \$38,137 in 2017. Due to unavailable employment data in the Mining sector, we were not able to calculate a LQ and it was not included as a basic industry for this update.

Tables 1 to 10 appear on pages 7-16

| Table 1: Location Quotients for Sierra County (US Base) 2013-2017 | | | | | |
|---|------|------|------|------|------|
| US Base | 2013 | 2014 | 2015 | 2016 | 2017 |
| By type | | | | | |
| Wage and salary employment | 0.90 | 0.90 | 0.91 | 0.91 | 0.91 |
| Proprietors employment | 1.37 | 1.35 | 1.30 | 1.30 | 1.31 |
| Farm proprietors employment | 4.48 | 4.60 | 4.73 | 4.73 | 4.81 |
| Nonfarm proprietors employment | 1.22 | 1.20 | 1.15 | 1.15 | 1.17 |
| By industry | | | | | |
| Farm employment | 4.85 | 4.73 | 4.97 | 5.17 | 5.00 |
| Nonfarm employment | 0.94 | 0.95 | 0.94 | 0.94 | 0.95 |
| Private nonfarm employment | 0.87 | 0.87 | 0.87 | 0.87 | 0.87 |
| Forestry, fishing, and related activities | N/A | N/A | N/A | N/A | N/A |
| Mining | N/A | N/A | N/A | N/A | N/A |
| Utilities | 1.77 | 2.06 | 2.15 | 2.25 | 2.60 |
| Construction | 1.37 | 1.34 | 1.33 | 1.18 | 1.20 |
| Manufacturing | 0.37 | 0.38 | 0.35 | 0.40 | 0.40 |
| Wholesale trade | 0.15 | 0.18 | 0.20 | 0.13 | 0.13 |
| Retail trade | 1.15 | 1.20 | 1.15 | 1.19 | 1.24 |
| Transportation and warehousing | 0.44 | 0.37 | 0.38 | 0.33 | 0.34 |
| Information | 0.43 | 0.39 | 0.34 | 0.36 | 0.36 |
| Finance and insurance | 0.40 | 0.43 | 0.38 | 0.44 | 0.43 |
| Real estate and rental and leasing | 0.89 | 0.83 | 0.82 | 0.74 | 0.75 |
| Professional, scientific, and technical services | 0.46 | 0.43 | 0.39 | 0.39 | 0.38 |
| Management of companies and enterprises | 0.00 | 0.29 | 0.35 | 0.48 | N/A |
| Administrative and waste management services | 0.25 | 0.18 | 0.24 | 0.25 | N/A |
| Educational services | N/A | N/A | N/A | N/A | N/A |
| Health care and social assistance | N/A | N/A | N/A | N/A | N/A |
| Arts, entertainment, and recreation | 1.02 | 0.92 | 1.16 | 1.24 | 1.01 |
| Accommodation and food services | 1.35 | 1.39 | 1.42 | 1.31 | 1.34 |
| Other services, except public administration | 0.99 | 1.01 | 0.95 | 0.95 | 0.98 |
| Government and government enterprises | 1.41 | 1.46 | 1.43 | 1.45 | 1.47 |
| Federal, civilian | 1.46 | 1.49 | 1.31 | 1.17 | 1.18 |
| Military | 0.58 | 0.55 | 0.58 | 0.56 | 0.57 |
| State and local | 1.49 | 1.55 | 1.53 | 1.57 | 1.61 |
| State government | 1.93 | 2.02 | 2.08 | 2.22 | 2.30 |
| Local government | 1.33 | 1.37 | 1.32 | 1.33 | 1.35 |
| Total employment | 1.00 | 1.00 | 1.00 | 1.00 | 1.00 |

| Table 2: Location Quotients for Sierra County (NM Base) 2013-2017 | | | | | |
|---|------|------|------|------|------|
| NM Based | 2013 | 2014 | 2015 | 2016 | 2017 |
| By type | | | | | |
| Wage and salary employment | 0.89 | 0.89 | 0.90 | 0.90 | 0.90 |
| Proprietors employment | 1.42 | 1.41 | 1.38 | 1.38 | 1.38 |
| Farm proprietors employment | 2.28 | 2.30 | 2.32 | 2.29 | 2.28 |
| Nonfarm proprietors employment | 1.33 | 1.32 | 1.28 | 1.29 | 1.29 |
| By industry | | | | | |
| Farm employment | 2.59 | 2.58 | 2.62 | 2.60 | 2.57 |
| Nonfarm employment | 0.96 | 0.96 | 0.96 | 0.96 | 0.96 |
| Private nonfarm employment | 0.96 | 0.95 | 0.96 | 0.96 | 0.95 |
| Forestry, fishing, and related activities | N/A | N/A | N/A | N/A | N/A |
| Mining | N/A | N/A | N/A | N/A | N/A |
| Utilities | 1.30 | 1.51 | 1.57 | 1.61 | 1.90 |
| Construction | 1.26 | 1.26 | 1.26 | 1.14 | 1.14 |
| Manufacturing | 0.79 | 0.84 | 0.78 | 0.90 | 0.91 |
| Wholesale trade | 0.21 | 0.24 | 0.27 | 0.18 | 0.18 |
| Retail trade | 1.10 | 1.14 | 1.10 | 1.14 | 1.20 |
| Transportation and warehousing | 0.61 | 0.52 | 0.56 | 0.52 | 0.54 |
| Information | 0.51 | 0.48 | 0.41 | 0.42 | 0.44 |
| Finance and insurance | 0.67 | 0.69 | 0.63 | 0.71 | 0.69 |
| Real estate and rental and leasing | 1.10 | 1.04 | 1.03 | 0.93 | 0.95 |
| Professional, scientific, and technical services | 0.44 | 0.42 | 0.38 | 0.38 | 0.37 |
| Management of companies and enterprises | 0.00 | 0.72 | 0.83 | 1.11 | N/A |
| Administrative and waste management services | 0.31 | 0.23 | 0.31 | 0.32 | N/A |
| Educational services | N/A | N/A | N/A | N/A | N/A |
| Health care and social assistance | N/A | N/A | N/A | N/A | N/A |
| Arts, entertainment, and recreation | 1.02 | 0.93 | 1.16 | 1.26 | 1.02 |
| Accommodation and food services | 1.22 | 1.24 | 1.27 | 1.15 | 1.18 |
| Other services, except public administration | 1.14 | 1.16 | 1.09 | 1.08 | 1.11 |
| Government and government enterprises | 0.95 | 0.97 | 0.95 | 0.95 | 0.98 |
| Federal, civilian | 0.80 | 0.82 | 0.73 | 0.64 | 0.64 |
| Military | 0.38 | 0.36 | 0.38 | 0.36 | 0.35 |
| State and local | 1.04 | 1.07 | 1.05 | 1.07 | 1.10 |
| State government | 1.05 | 1.06 | 1.08 | 1.14 | 1.20 |
| Local government | 1.04 | 1.07 | 1.03 | 1.03 | 1.05 |
| Total employment | 1.00 | 1.00 | 1.00 | 1.00 | 1.00 |

| Table 3: Sierra County Total Employment by Industry 2017 | | |
|--|------------|--------------------------------|
| | Total Jobs | Percent of Total Employment |
| By type | | |
| Wage and salary employment | 3,514 | 70.29 |
| Proprietors employment | 1,485 | 29.71 |
| Farm proprietors employment | 222 | 4.44 |
| Nonfarm proprietors employment | 1,263 | 25.27 |
| By industry | | |
| Farm employment | 335 | 6.70 |
| Nonfarm employment | 4,664 | 93.30 |
| Private nonfarm employment | 3,747 | 74.95 |
| Forestry, fishing, and related activities | (D) | N/A |
| Mining | (D) | N/A |
| Utilities | 44 | 0.88 |
| Construction | 326 | 6.52 |
| Manufacturing | 137 | 2.74 |
| Wholesale trade | 21 | 0.42 |
| Retail trade | 607 | 12.14 |
| Transportation and warehousing | 66 | 1.32 |
| Information | 31 | 0.62 |
| Finance and insurance | 115 | 2.30 |
| Real estate and rental and leasing | 175 | 3.50 |
| Professional, scientific, and technical services | 133 | 2.66 |
| Management of companies and enterprises | (D) | N/A |
| Administrative and waste management services | (D) | N/A |
| Educational services | (D) | N/A |
| Health care and social assistance | (D) | N/A |
| Arts, entertainment, and recreation | 115 | 2.30 |
| Accommodation and food services | 502 | 10.04 |
| Other services, except public administration | 280 | 5.60 |
| Government and government enterprises | 917 | 18.34 |
| Federal, civilian | 86 | 1.72 |
| Military | 28 | 0.56 |
| State and local | 803 | 16.06 |
| State government | 314 | 6.28 |
| Local government | 489 | 9.78 |
| Total employment | 4,999 | 100.00 |

| Table 4: Sierra County Employment by Industry 2013-2017 | | | | | |
|---|------|------|------|------|------|
| Number of jobs by industry | 2013 | 2014 | 2015 | 2016 | 2017 |
| By type | | | | | |
| Wage and salary employment | 3361 | 3384 | 3466 | 3524 | 3514 |
| Proprietors employment | 1458 | 1452 | 1433 | 1458 | 1485 |
| Farm proprietors employment | 220 | 220 | 223 | 222 | 222 |
| Nonfarm proprietors employment 2/ | 1238 | 1232 | 1210 | 1236 | 1263 |
| By industry | | | | | |
| Farm employment | 339 | 325 | 339 | 352 | 335 |
| Nonfarm employment | 4480 | 4511 | 4560 | 4630 | 4664 |
| Private nonfarm employment | 3582 | 3600 | 3672 | 3724 | 3747 |
| Forestry, fishing, and related activities | (D) | (D) | (D) | (D) | (D) |
| Mining | (D) | (D) | (D) | (D) | (D) |
| Utilities | 27 | 31 | 33 | 36 | 44 |
| Construction | 335 | 334 | 338 | 313 | 326 |
| Manufacturing | 126 | 127 | 119 | 136 | 137 |
| Wholesale trade | 25 | 31 | 35 | 21 | 21 |
| Retail trade | 558 | 581 | 566 | 591 | 607 |
| Transportation and warehousing | 70 | 60 | 68 | 63 | 66 |
| Information | 37 | 34 | 29 | 31 | 31 |
| Finance and insurance | 105 | 107 | 97 | 116 | 115 |
| Real estate and rental and leasing | 190 | 181 | 184 | 169 | 175 |
| Professional, scientific, and technical services | 151 | 144 | 133 | 135 | 133 |
| Management of companies and enterprises | 0 | 18 | 22 | 32 | (D) |
| Administrative and waste management services | 75 | 56 | 74 | 78 | (D) |
| Educational services | (D) | (D) | (D) | (D) | (D) |
| Health care and social assistance | (D) | (D) | (D) | (D) | (D) |
| Arts, entertainment, and recreation | 109 | 101 | 126 | 139 | 115 |
| Accommodation and food services | 469 | 489 | 512 | 486 | 502 |
| Other services, except public administration | 276 | 285 | 273 | 272 | 280 |
| Government and government enterprises | 898 | 911 | 888 | 906 | 917 |
| Federal, civilian | 109 | 108 | 95 | 86 | 86 |
| Military | 31 | 28 | 29 | 28 | 28 |
| State and local | 758 | 775 | 764 | 792 | 803 |
| State government | 271 | 279 | 287 | 306 | 314 |
| Local government | 487 | 496 | 477 | 486 | 489 |
| Total employment | 4819 | 4836 | 4899 | 4982 | 4999 |

Source: Bureau of Economic Analysis at www.bea.gov, table CAEMP25N

| Table 5: New Mexico Employment by Industry 2013-2 Number of jobs by industry | 2013 | 2014 | 2015 | 2016 | 2017 |
|--|---------|---------|---------|---------|---------|
| By type | | | | | |
| Wage and salary employment | 846495 | 852348 | 860023 | 861222 | 862272 |
| Proprietors employment | 228970 | 231044 | 231850 | 231184 | 235600 |
| Farm proprietors employment | 21547 | 21473 | 21405 | 21291 | 21372 |
| Nonfarm proprietors employment | 207423 | 209571 | 210445 | 209893 | 214228 |
| By industry | | | | | |
| Farm employment | 29208 | 28262 | 28866 | 29641 | 28633 |
| Nonfarm employment | 1046257 | 1055130 | 1063007 | 1062765 | 1069239 |
| Private nonfarm employment | 835402 | 845778 | 854438 | 854243 | 862954 |
| Forestry, fishing, and related activities | 5235 | 5675 | 5540 | 5819 | 5658 |
| Mining | 36857 | 38222 | 36655 | 31808 | 33725 |
| Utilities | 4652 | 4591 | 4684 | 4900 | 5099 |
| Construction | 59142 | 59584 | 59709 | 60012 | 62633 |
| Manufacturing | 35463 | 34022 | 34158 | 33188 | 33239 |
| Wholesale trade | 26688 | 28856 | 28502 | 25379 | 24946 |
| Retail trade | 112726 | 113923 | 114888 | 113636 | 111443 |
| Transportation and warehousing | 25502 | 25903 | 27243 | 26672 | 27060 |
| Information | 16059 | 15725 | 15588 | 16001 | 15339 |
| Finance and insurance | 35010 | 34783 | 34461 | 35684 | 36737 |
| Real estate and rental and leasing | 38414 | 39111 | 39660 | 39866 | 40634 |
| Professional, scientific, and technical services | 75919 | 76116 | 77542 | 77751 | 79601 |
| Management of companies and enterprises | 5502 | 5631 | 5877 | 6337 | 6449 |
| Administrative and waste management | 3302 | 3031 | 3077 | 0337 | 0443 |
| services | 54597 | 54370 | 52998 | 53887 | 55307 |
| Educational services | 16426 | 16736 | 16965 | 17026 | 17020 |
| Health care and social assistance | 123737 | 124796 | 129720 | 134269 | 134712 |
| Arts, entertainment, and recreation | 23734 | 24225 | 24245 | 24151 | 24831 |
| Accommodation and food services | 85494 | 88296 | 90192 | 92521 | 93037 |
| Other services, except public administration | 54245 | 55213 | 55811 | 55336 | 55484 |
| Government and government enterprises | 210855 | 209352 | 208569 | 208522 | 206285 |
| Federal, civilian | 30400 | 29452 | 29188 | 29385 | 29288 |
| Military | 18350 | 17518 | 16923 | 17159 | 17348 |
| State and local | 162105 | 162382 | 162458 | 161978 | 159649 |
| State government | 57772 | 58752 | 58962 | 58703 | 57617 |
| Local government | 104333 | 103630 | 103496 | 103275 | 102032 |
| Total employment | 1075465 | 1083392 | 1091873 | 1092406 | 1097872 |

Source: Bureau of Economic Analysis at www.bea.gov, table CAEMP25N

| Number of jobs by industry | 2013 | 2014 | 2015 | 2016 | 2017 |
|--|----------------|----------------|----------------|----------------|---------------|
| By type | | | | | |
| Wage and salary employment | 141,932,000.00 | 144,722,000.00 | 147,635,000.00 | 149,904,000.00 | 151,825,000.0 |
| Proprietors employment | 40,393,100.00 | 41,513,800.00 | 42,682,800.00 | 43,464,900.00 | 44,307,200.0 |
| Farm proprietors employment | 1,856,000.00 | 1,842,000.00 | 1,832,000.00 | 1,823,000.00 | 1,812,000.0 |
| Nonfarm proprietors employment | 38,537,100.00 | 39,671,800.00 | 40,850,800.00 | 41,641,900.00 | 42,495,200.0 |
| By industry | | | | | |
| Farm employment | 2,645,000.00 | 2,645,000.00 | 2,649,000.00 | 2,643,000.00 | 2,631,000.0 |
| Nonfarm employment | 179,680,100.00 | 183,590,800.00 | 187,668,800.00 | 190,725,900.00 | 193,501,200.0 |
| Private nonfarm employment | 155,625,100.00 | 159,536,800.00 | 163,523,800.00 | 166,427,900.00 | 169,096,200.0 |
| Forestry, fishing, and related activities | 909,100.00 | 941,000.00 | 915,900.00 | 935,200.00 | 926,400.0 |
| Mining | 1,607,000.00 | 1,597,500.00 | 1,553,300.00 | 1,452,200.00 | 1,511,100.0 |
| Utilities | 578,300.00 | 580,600.00 | 597,400.00 | 622,000.00 | 663,500.0 |
| Construction | 9,237,800.00 | 9,564,300.00 | 9,844,900.00 | 10,322,100.00 | 10,634,600.0 |
| Manufacturing | 12,761,200.00 | 12,908,600.00 | 13,076,600.00 | 13,131,900.00 | 13,304,800.0 |
| Wholesale trade | 6,343,100.00 | 6,720,600.00 | 6,819,100.00 | 6,464,400.00 | 6,478,900.0 |
| Retail trade | 18,369,100.00 | 18,713,100.00 | 19,095,300.00 | 19,199,500.00 | 19,222,200.0 |
| Transportation and warehousing | 6,012,800.00 | 6,282,400.00 | 6,929,700.00 | 7,413,200.00 | 7,663,800.0 |
| Information | 3,264,600.00 | 3,327,000.00 | 3,316,400.00 | 3,384,900.00 | 3,384,400.0 |
| Finance and insurance | 9,815,300.00 | 9,621,000.00 | 9,844,600.00 | 10,187,400.00 | 10,510,200.0 |
| Real estate and rental and leasing | 8,056,800.00 | 8,405,800.00 | 8,668,300.00 | 8,868,200.00 | 9,105,900.0 |
| Professional, scientific, and technical services | 12,544,300.00 | 12,864,700.00 | 13,333,200.00 | 13,496,900.00 | 13,721,000.0 |
| Management of companies and enterprises | 2,265,000.00 | 2,360,300.00 | 2,425,500.00 | 2,603,800.00 | 2,667,400.0 |
| Administrative and waste management services | 11,366,900.00 | 11,719,200.00 | 11,770,600.00 | 12,033,600.00 | 12,088,500.0 |
| Educational services | 4,339,100.00 | 4,498,100.00 | 4,610,900.00 | 4,641,800.00 | 4,691,200.0 |
| Health care and social assistance | 20,499,200.00 | 20,798,400.00 | 21,351,100.00 | 21,817,100.00 | 22,201,200.0 |
| Arts, entertainment, and recreation | 4,043,800.00 | 4,223,300.00 | 4,220,100.00 | 4,363,100.00 | 4,455,500.0 |
| Accommodation and food services | 13,099,200.00 | 13,548,900.00 | 13,977,700.00 | 14,399,000.00 | 14,697,400.0 |
| Other services, except public administration | 10,512,500.00 | 10,862,000.00 | 11,173,200.00 | 11,091,600.00 | 11,168,200.0 |
| Government and government enterprises | 24,055,000.00 | 24,054,000.00 | 24,145,000.00 | 24,298,000.00 | 24,405,000.0 |
| Federal, civilian | 2,826,000.00 | 2,792,000.00 | 2,810,000.00 | 2,847,000.00 | 2,857,000.0 |
| Military | 2,032,000.00 | 1,975,000.00 | 1,956,000.00 | 1,927,000.00 | 1,929,000.0 |
| State and local | 19,197,000.00 | 19,287,000.00 | 19,379,000.00 | 19,524,000.00 | 19,619,000.0 |
| State government | 5,306,000.00 | 5,330,000.00 | 5,349,000.00 | 5,351,000.00 | 5,365,000.0 |
| Local government | 13,891,000.00 | 13,957,000.00 | 14,030,000.00 | 14,173,000.00 | 14,254,000.0 |
| Total employment | 182,325,100.00 | 186,235,800.00 | 190,317,800.00 | 193,368,900.00 | 196,132,200.0 |

| Table 7: Sierra County, New Mexico and United States Pero | | | 6: |
|---|---------------|------------|---------------|
| | United States | New Mexico | Sierra County |
| By type | | | |
| Wage and salary employment | 77.41 | 78.54 | 70.29 |
| Proprietors employment | 22.59 | 21.46 | 29.71 |
| Farm proprietors employment | 0.92 | 1.95 | 4.44 |
| Nonfarm proprietors employment | 21.67 | 19.51 | 25.27 |
| By industry | | | |
| Farm employment | 1.34 | 2.61 | 6.70 |
| Nonfarm employment | 98.66 | 97.39 | 93.30 |
| Private nonfarm employment | 86.22 | 78.60 | 74.95 |
| Forestry, fishing, and related activities | 0.47 | 0.52 | N/A |
| Mining | 0.77 | 3.07 | N/A |
| Utilities | 0.34 | 0.46 | 0.88 |
| Construction | 5.42 | 5.70 | 6.52 |
| Manufacturing | 6.78 | 3.03 | 2.74 |
| Wholesale trade | 3.30 | 2.27 | 0.42 |
| Retail trade | 9.80 | 10.15 | 12.14 |
| Transportation and warehousing | 3.91 | 2.46 | 1.32 |
| Information | 1.73 | 1.40 | 0.62 |
| Finance and insurance | 5.36 | 3.35 | 2.30 |
| Real estate and rental and leasing | 4.64 | 3.70 | 3.50 |
| Professional, scientific, and technical services | 7.00 | 7.25 | 2.66 |
| Management of companies and enterprises | 1.36 | 0.59 | N/A |
| Administrative and waste management services | 6.16 | 5.04 | N/A |
| Educational services | 2.39 | 1.55 | N/A |
| Health care and social assistance | 11.32 | 12.27 | N/A |
| Arts, entertainment, and recreation | 2.27 | 2.26 | 2.30 |
| Accommodation and food services | 7.49 | 8.47 | 10.04 |
| Other services, except public administration | 5.69 | 5.05 | 5.60 |
| Government and government enterprises | 12.44 | 18.79 | 18.34 |
| Federal, civilian | 1.46 | 2.67 | 1.72 |
| Military | 0.98 | 1.58 | 0.56 |
| State and local | 10.00 | 14.54 | 16.06 |
| State government | 2.74 | 5.25 | 6.28 |
| Local government | 7.27 | 9.29 | 9.78 |
| Total employment | 100.00 | 100.00 | 100.00 |

| Table 8: Sierra County Percent of Employment by Sectors 2013- | 2017 | | | | |
|---|--------|--------|--------|--------|--------|
| Description | 2013 | 2014 | 2015 | 2016 | 2017 |
| By type | | | | | |
| Wage and salary employment | 69.74 | 69.98 | 70.75 | 70.73 | 70.29 |
| Proprietors employment | 30.26 | 30.02 | 29.25 | 29.27 | 29.71 |
| Farm proprietors employment | 4.57 | 4.55 | 4.55 | 4.46 | 4.44 |
| Nonfarm proprietors employment | 25.69 | 25.48 | 24.70 | 24.81 | 25.27 |
| By industry | | | | | |
| Farm employment | 7.03 | 6.72 | 6.92 | 7.07 | 6.70 |
| Nonfarm employment | 92.97 | 93.28 | 93.08 | 92.93 | 93.30 |
| Private nonfarm employment | 74.33 | 74.44 | 74.95 | 74.75 | 74.95 |
| Forestry, fishing, and related activities | N/A | N/A | N/A | N/A | N/A |
| Mining | N/A | N/A | N/A | N/A | N/A |
| Utilities | 0.56 | 0.64 | 0.67 | 0.72 | 0.88 |
| Construction | 6.95 | 6.91 | 6.90 | 6.28 | 6.52 |
| Manufacturing | 2.61 | 2.63 | 2.43 | 2.73 | 2.74 |
| Wholesale trade | 0.52 | 0.64 | 0.71 | 0.42 | 0.42 |
| Retail trade | 11.58 | 12.01 | 11.55 | 11.86 | 12.14 |
| Transportation and warehousing | 1.45 | 1.24 | 1.39 | 1.26 | 1.32 |
| Information | 0.77 | 0.70 | 0.59 | 0.62 | 0.62 |
| Finance and insurance | 2.18 | 2.21 | 1.98 | 2.33 | 2.30 |
| Real estate and rental and leasing | 3.94 | 3.74 | 3.76 | 3.39 | 3.50 |
| Professional, scientific, and technical services | 3.13 | 2.98 | 2.71 | 2.71 | 2.66 |
| Management of companies and enterprises | 0.00 | 0.37 | 0.45 | 0.64 | N/A |
| Administrative and waste management services | 1.56 | 1.16 | 1.51 | 1.57 | N/A |
| Educational services | N/A | N/A | N/A | N/A | N/A |
| Health care and social assistance | N/A | N/A | N/A | N/A | N/A |
| Arts, entertainment, and recreation | 2.26 | 2.09 | 2.57 | 2.79 | 2.30 |
| Accommodation and food services | 9.73 | 10.11 | 10.45 | 9.76 | 10.04 |
| Other services, except public administration | 5.73 | 5.89 | 5.57 | 5.46 | 5.60 |
| Government and government enterprises | 18.63 | 18.84 | 18.13 | 18.19 | 18.34 |
| Federal, civilian | 2.26 | 2.23 | 1.94 | 1.73 | 1.72 |
| Military | 0.64 | 0.58 | 0.59 | 0.56 | 0.56 |
| State and local | 15.73 | 16.03 | 15.60 | 15.90 | 16.06 |
| State government | 5.62 | 5.77 | 5.86 | 6.14 | 6.28 |
| Local government | 10.11 | 10.26 | 9.74 | 9.76 | 9.78 |
| Total employment | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |

| Table 9: New Mexico Percent of Employment by Industry 2013 | 3-2017 | | | | |
|--|--------|--------|--------|--------|--------|
| Description | 2013 | 2014 | 2015 | 2016 | 2017 |
| By type | | | | | |
| Wage and salary employment | 78.71 | 78.67 | 78.77 | 78.84 | 78.54 |
| Proprietors employment | 21.29 | 21.33 | 21.23 | 21.16 | 21.46 |
| Farm proprietors employment | 2.00 | 1.98 | 1.96 | 1.95 | 1.95 |
| Nonfarm proprietors employment | 19.29 | 19.34 | 19.27 | 19.21 | 19.51 |
| By industry | | | | | |
| Farm employment | 2.72 | 2.61 | 2.64 | 2.71 | 2.61 |
| Nonfarm employment | 97.28 | 97.39 | 97.36 | 97.29 | 97.39 |
| Private nonfarm employment | 77.68 | 78.07 | 78.25 | 78.20 | 78.60 |
| Forestry, fishing, and related activities | 0.49 | 0.52 | 0.51 | 0.53 | 0.52 |
| Mining | 3.43 | 3.53 | 3.36 | 2.91 | 3.07 |
| Utilities | 0.43 | 0.42 | 0.43 | 0.45 | 0.46 |
| Construction | 5.50 | 5.50 | 5.47 | 5.49 | 5.70 |
| Manufacturing | 3.30 | 3.14 | 3.13 | 3.04 | 3.03 |
| Wholesale trade | 2.48 | 2.66 | 2.61 | 2.32 | 2.27 |
| Retail trade | 10.48 | 10.52 | 10.52 | 10.40 | 10.15 |
| Transportation and warehousing | 2.37 | 2.39 | 2.50 | 2.44 | 2.46 |
| Information | 1.49 | 1.45 | 1.43 | 1.46 | 1.40 |
| Finance and insurance | 3.26 | 3.21 | 3.16 | 3.27 | 3.35 |
| Real estate and rental and leasing | 3.57 | 3.61 | 3.63 | 3.65 | 3.70 |
| Professional, scientific, and technical services | 7.06 | 7.03 | 7.10 | 7.12 | 7.25 |
| Management of companies and enterprises | 0.51 | 0.52 | 0.54 | 0.58 | 0.59 |
| Administrative and waste management services | 5.08 | 5.02 | 4.85 | 4.93 | 5.04 |
| Educational services | 1.53 | 1.54 | 1.55 | 1.56 | 1.55 |
| Health care and social assistance | 11.51 | 11.52 | 11.88 | 12.29 | 12.27 |
| Arts, entertainment, and recreation | 2.21 | 2.24 | 2.22 | 2.21 | 2.26 |
| Accommodation and food services | 7.95 | 8.15 | 8.26 | 8.47 | 8.47 |
| Other services, except public administration | 5.04 | 5.10 | 5.11 | 5.07 | 5.05 |
| Government and government enterprises | 19.61 | 19.32 | 19.10 | 19.09 | 18.79 |
| Federal, civilian | 2.83 | 2.72 | 2.67 | 2.69 | 2.67 |
| Military | 1.71 | 1.62 | 1.55 | 1.57 | 1.58 |
| State and local | 15.07 | 14.99 | 14.88 | 14.83 | 14.54 |
| State government | 5.37 | 5.42 | 5.40 | 5.37 | 5.25 |
| Local government | 9.70 | 9.57 | 9.48 | 9.45 | 9.29 |
| Total employment | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |

| Description | 2013 | 2014 | 2015 | 2016 | 2017 |
|--|--------|--------|--------|--------|--------|
| By type | | | | | |
| Wage and salary employment | 77.85 | 77.71 | 77.57 | 77.52 | 77.41 |
| Proprietors employment | 22.15 | 22.29 | 22.43 | 22.48 | 22.59 |
| Farm proprietors employment | 1.02 | 0.99 | 0.96 | 0.94 | 0.92 |
| Nonfarm proprietors employment | 21.14 | 21.30 | 21.46 | 21.53 | 21.67 |
| By industry | | | | | |
| Farm employment | 1.45 | 1.42 | 1.39 | 1.37 | 1.34 |
| Nonfarm employment | 98.55 | 98.58 | 98.61 | 98.63 | 98.66 |
| Private nonfarm employment | 85.36 | 85.66 | 85.92 | 86.07 | 86.22 |
| Forestry, fishing, and related activities | 0.50 | 0.51 | 0.48 | 0.48 | 0.47 |
| Mining | 0.88 | 0.86 | 0.82 | 0.75 | 0.77 |
| Utilities | 0.32 | 0.31 | 0.31 | 0.32 | 0.34 |
| Construction | 5.07 | 5.14 | 5.17 | 5.34 | 5.42 |
| Manufacturing | 7.00 | 6.93 | 6.87 | 6.79 | 6.78 |
| Wholesale trade | 3.48 | 3.61 | 3.58 | 3.34 | 3.30 |
| Retail trade | 10.07 | 10.05 | 10.03 | 9.93 | 9.80 |
| Transportation and warehousing | 3.30 | 3.37 | 3.64 | 3.83 | 3.91 |
| Information | 1.79 | 1.79 | 1.74 | 1.75 | 1.73 |
| Finance and insurance | 5.38 | 5.17 | 5.17 | 5.27 | 5.36 |
| Real estate and rental and leasing | 4.42 | 4.51 | 4.55 | 4.59 | 4.64 |
| Professional, scientific, and technical services | 6.88 | 6.91 | 7.01 | 6.98 | 7.00 |
| Management of companies and enterprises | 1.24 | 1.27 | 1.27 | 1.35 | 1.36 |
| Administrative and waste management services | 6.23 | 6.29 | 6.18 | 6.22 | 6.16 |
| Educational services | 2.38 | 2.42 | 2.42 | 2.40 | 2.39 |
| Health care and social assistance | 11.24 | 11.17 | 11.22 | 11.28 | 11.32 |
| Arts, entertainment, and recreation | 2.22 | 2.27 | 2.22 | 2.26 | 2.27 |
| Accommodation and food services | 7.18 | 7.28 | 7.34 | 7.45 | 7.49 |
| Other services, except public administration | 5.77 | 5.83 | 5.87 | 5.74 | 5.69 |
| Government and government enterprises | 13.19 | 12.92 | 12.69 | 12.57 | 12.44 |
| Federal, civilian | 1.55 | 1.50 | 1.48 | 1.47 | 1.46 |
| Military | 1.11 | 1.06 | 1.03 | 1.00 | 0.98 |
| State and local | 10.53 | 10.36 | 10.18 | 10.10 | 10.00 |
| State government | 2.91 | 2.86 | 2.81 | 2.77 | 2.74 |
| Local government | 7.62 | 7.49 | 7.37 | 7.33 | 7.27 |
| Total employment | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |